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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11 Case

No. 08-13555 (JMP)

(Jointly Administered)

WITHDRAWAL OF CLAIM

PLEASE TAKE NOTICE, that Merrill Lynch International (the “Claimant”), hereby withdraws claim number 20336 asserted in the above-captioned cases.

PLEASE TAKE FURTHER NOTICE, that Claimant does not waive any other claims asserted in these cases.

Dated: New York, New York
January 14, 2010

/s/ Michael Friedman
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